

CATCo Reinsurance Opportunities Fund Ltd. ("the Company")

Net Asset Value

To: SFM, London Stock Exchange and
Bermuda Stock Exchange

Date: 12 April 2013

CATCo Investment Management Ltd, as Company Secretary, announces the unaudited net asset value of the Company's Ordinary Shares of \$0.9439 as at the close of business on 31 March 2013.

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