

CATCo Reinsurance Opportunities Fund Ltd. (“the Company”)

Declaration of Annual Dividend

To: SFM, London Stock Exchange and
Bermuda Stock Exchange

Date: 26 January 2017

At the launch of the Company, the Board of Directors indicated the intention to pay an annual dividend in respect of any Fiscal Year of an amount equal to LIBOR plus 5 per cent of the Net Asset Value as at the end of the relevant Fiscal Year.*

The Board of Directors are declaring annual dividends of \$0.07180 in respect of each of the Ordinary Shares and \$0.05795 in respect of each of the C Shares for the year to 31 December 2016. The record date for these dividends will be 3 February 2017 and therefore the Ordinary Shares and C Shares will go ex-dividend on 2 February 2017. It is expected that these dividends will be paid to shareholders on 17 February 2017.

* This is a target only and not a profit forecast. There can be no assurance that the Company will make distributions in any Fiscal Year.

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For further information:

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