

CATCo Reinsurance Opportunities Fund Ltd (“the Company”)

AGM and SGM Results

To: London Stock Exchange and the
Bermuda Stock Exchange

Date: 6 March 2011

At the Annual General Meeting and Special General Meeting of the Company held on 6 March 2012, all resolutions were duly passed. Details of the proxy votes received can be found on CATCo Investment Management Ltd’s website www.catcoim.com.

The special resolutions passed were as follows:

1. Resolution number 9 related to the authority for the Company to allot Ordinary or “C” shares without applying pre-emption rights;
2. Resolution number 10 related to the authority for the Company to make market purchases of up to 14.99% of its own issued Ordinary shares and “C” shares respectively, subject to certain conditions. This resolution was also subject to the passing of a corresponding special resolution number 1 by the “C” shareholders at their Special General Meeting; and
3. Resolution number 11 related to a proposed increase in the maximum aggregate remuneration which the Company was permitted to pay to the Directors under the Company’s Bye-Law number 49. The Bye-Laws of the Company will be amended by the deletion of the amount “\$150,000” in Bye-Law 49 and replaced with “\$250,000”. This resolution was subject to the passing of a corresponding special resolution number 2 by the “C” shareholders at their Special General Meeting.

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For further information, please contact:

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