

CATCo Reinsurance Opportunities Fund Ltd (“the Company”)

Annual General Meeting Results

To: London Stock Exchange and the  
Bermuda Stock Exchange

Date: 28 March 2014

At the Annual General Meeting of the Company held on 28 March 2014, ordinary resolutions 1 to 5 inclusive were passed, and, on a poll, special resolution 7 was also passed. Special resolution 6 did not achieve the requisite majority of votes on a poll, and was not therefore passed. Details of the proxy votes received can be found on CATCo Investment Management Ltd’s website: [www.catcoim.com](http://www.catcoim.com).

The special resolution passed was as follows: Resolution number 7, which relates to the authority for the Company to make market purchases of up to 10.00% of its own issued Ordinary shares, subject to certain conditions.

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