

CATCo Reinsurance Opportunities Fund Ltd. ("the Company")

Share buyback

To: Specialist Fund Segment, London
Stock Exchange and Bermuda Stock
Exchange

Date: 21 September 2018

On 21 September 2018, the Company bought back 1,000,000 C Shares in the market at the price of USD 0.98 per share.

Following this share purchase, these shares will subsequently be cancelled.

From 21 September 2018 the total number of shares in the Company is 937,034,293, consisting of 391,666,430 Ordinary Shares and 545,367,863 C Shares, and the total number of voting rights in the Company is 937,034,293.

For further information:

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